

**PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT**

**www.pvpusd.k12.ca.us**

**January 2011**



## **INFORMATION SHEET**

**Request for Parcel Tax (Measures P and V) Exemption**

**Fiscal Year 2011-12 - First Year of Filing**

**for**

**Owner and Occupant Who is Age 65 or Older as of June 30, 2011**

### **REQUEST FOR PARCEL TAX (MEASURES P AND V) EXEMPTION:**

Voters within the boundaries of the Palos Verdes Peninsula Unified School District (PVPUSD) approved Measure P (parcel tax of \$209) on June 5, 2007, and Measure V (parcel tax of \$165) on June 23, 2009. A "Direct Assessment" for both parcel taxes will appear on property tax bills beginning in tax fiscal year 2009-10 and ending 2012-13.

One "Request for Parcel Tax Exemption" from both taxes for the **2011-12 tax year** may be filed with the PVPUSD by the owner and occupant of his/her "primary residence only," if (s)he is 65 years of age or older, as of June 30, 2011. The first application (regardless of tax year) must be submitted in person before 4:00 p.m. on or before the last business day in May. At the time of filing, you must bring verification of the following items (originals), we will copy for our records:

- (1) Date of Birth  
(CA Driver License, Passport, or Birth Certificate)
- (2) Proof of Ownership  
(2010 Property Tax Bill)
- (3) Proof of "Primary" Residence  
(So CA Edison or The Gas Bill for 2011 -- most recent)



PALOS VERDES PENINSULA  
UNIFIED SCHOOL DISTRICT  
January 2011

The Palos Verdes Peninsula Unified School District (PVPUSD) has two (2) different forms for a parcel tax exemption. Your information can be typed directly on the appropriate application (tab between fields) and printed from your computer.

- The FIRST parcel tax exemption form (*Fiscal Year 2011-12 - First Year of Filing*), along with the required documentation, must be submitted at our NEW address: PVPUSD, 375 Via Almar, Palos Verdes Estates, CA 90274-1261, in person by the owner and occupant of the property identified on the property tax bill by the Assessor's Identification Number.

If you filed an exemption application for any of the previous tax years (2003-04, 2004-05, 2005-06, 2006-07, 2007-08, 2008-09, 2009-10, or 2010-11), this form (*Fiscal Year 2011-12 - First Year of Filing*) is not the correct form to use. Questions: Call Rita Moyers at (310) 378-9966, Extension 404.

- The SECOND parcel tax exemption form (*Fiscal Year 2011-12 - Renewal*) is used when you have already filed an exemption form for one or more tax years (2003-04, 2004-05, 2005-06, 2006-07, 2007-08, 2008-09, 2009-10, or 2010-11). If you want to continue receiving your exemption, a parcel tax RENEWAL form must be submitted each year. Renewal forms must be mailed to: PVPUSD, 375 Via Almar, Palos Verdes Estates, Ca 90274-1261, along with a bill or copy of the owner's most recent gas or electric bill that you received in 2011; a bill received in 2010 and paid in January 2011 is not acceptable.

**Please be sure to use the correct filing form.**

# PRINT ALL INFORMATION

## Fiscal Year 2011-12 - First Year of Filing

(File between January 15 and May 31, 2011)

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

### REQUEST FOR PARCEL TAX EXEMPTION

Owner and Occupant

Age 65 or Older as of June 30, 2011

Assessor's ID Number (AIDN) \_\_\_\_\_  
(First 10 numbers only of parcel/Assessor ID)

Name(s) of Owner(s)/Occupant(s) \_\_\_\_\_  
Last Name First Name(s)

Address of Property Location on Property Tax Bill Identified by AIDN:

Street Address \_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Telephone No. (310) \_\_\_\_\_ Birth Date(s) \_\_\_\_\_  
(mm/dd/yyyy)

Under penalty of perjury, I/we declare that this claim (including any accompanying proof of ownership, residence, and age) is correct and complete.

Signature of Applicant(s) \_\_\_\_\_ Date \_\_\_\_\_

**The following items MUST be submitted in person at the time of the application filing; bring originals, we will copy.**

**DO NOT STAPLE, TAPE, OR ATTACH IN ANY WAY.**

#### Ownership Verification

#### Date of Birth Verification

#### Primary Residence Verification

(Check One Only)

(Check One Only)

\_\_\_\_\_ **2010** Property Tax Bill

\_\_\_\_\_ CA Driver License

\_\_\_\_\_ **2011** The Gas Company Bill

\_\_\_\_\_ Passport

\_\_\_\_\_ **2011** So. CA Edison Bill

\_\_\_\_\_ Birth Certificate

The **first** application (regardless of tax year) **must be submitted in person** on or before 4:00 p.m. on the last business day in May, along with verification of ownership, date of birth, and primary residence.

Questions: Call Rita Moyers at (310) 378-9966, Extension 404  
All forms are available on the PVPUSD Web site at [www.pvpusd.k12.ca.us](http://www.pvpusd.k12.ca.us)



**Palos Verdes Peninsula Unified School District**  
**Attention: Parcel Tax Exemption**  
**375 Via Almar**  
**Palos Verdes Estates, California 90274-1261**

**This form may be returned starting January 15, 2011, or the first day in January that you receive your gas/electric bill, and must be received by PVPUSD on or before 4:00 p.m. on the last business day in May, 2011.**

**PRINT ALL INFORMATION**

**Fiscal Year 2011-12 - Renewal**

(File between January 15 and May 31, 2011)

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

**REQUEST FOR PARCEL TAX EXEMPTION RENEWAL**

**Owner and Occupant  
Age 65 or Older as of June 30, 2011**

Assessor's ID Number (AIDN) \_\_\_\_\_  
(First 10 numbers only of parcel/Assessor ID)

Name(s) of Owner(s)/Occupant(s) \_\_\_\_\_  
Last Name First Name(s)

Address of Property Location on Property Tax Bill Identified by AIDN:

Street Address \_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Telephone No. (310) \_\_\_\_\_

**\* Included is a bill or copy (first page only, no stub)  
of my most recent 2011 gas or electric bill.**

**DO NOT STAPLE, TAPE, OR ATTACH IN ANY WAY.**

I/we hereby verify that I/we remain the owner(s) and occupant(s) of the parcel described above and request a **Renewal of Exemption** from the Palos Verdes Peninsula Unified School District parcel tax for the 2011-12 tax year.

Signature of Applicant(s) \_\_\_\_\_ Date \_\_\_\_\_

Questions: Call Rita Moyers at (310) 378-9966, Extension 404  
Forms available on PVPUSD Web site at [www.pvpusd.k12.ca.us](http://www.pvpusd.k12.ca.us)

**\* Mail this renewal form with your 2011 gas or electric bill/copy (first page only) and include an envelope addressed to yourself with a stamp on it. Next year's renewal form will be returned in your envelope and serves as an acknowledgment that your exemption application was received. Mail all three (3) items to the address below:**



**Palos Verdes Peninsula Unified School District  
Attention: Parcel Tax Exemption  
375 Via Almar  
Palos Verdes Estates, California 90274-1261**

**\* This form may be returned starting January 15, 2011, or the first day in January that you receive your gas or electric bill, and must be received by PVPUSD on or before 4:00 p.m. on the last business day in May, 2011.**