

**PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT**

**www.pvpusd.k12.ca.us**

**January 2009**



## **INFORMATION SHEET**

**Request for Parcel Tax (Measure P) Exemption**

**Fiscal Year 2009-10 - First Year of Filing**

**for**

**Owner and Occupant Who is Age 65 or Older as of June 30, 2009**

### **REQUEST FOR PARCEL TAX (MEASURE P) EXEMPTION:**

On June 5, 2007, eighty percent of the voters in the Palos Verdes Peninsula Unified School District (PVPUSD) boundaries approved the renewal of Measure P (parcel tax) for five additional years at an annual parcel tax fee of \$209. This "Direct Assessment" will appear on property tax bills beginning in tax fiscal year 2008-09 and ending 2012-13.

A "Request for Parcel Tax Exemption" form for the **2009-10 tax year** may be filed with the PVPUSD by the owner and occupant of his/her "primary residence only," if (s)he is 65 years of age or older, as of June 30, 2009. The first application (regardless of tax year) must be submitted in person before 4:00 p.m. on or before the last business day in May. At the time of filing, you must bring verification of the following items (originals), we will copy for our records:

- (1) Date of Birth  
(Driver License, Passport, or Birth Certificate)
- (2) Proof of Ownership  
(2008 Property Tax Bill)
- (3) Proof of "Primary" Residence  
(So CA Edison or The Gas Bill for 2009 -- most recent)



PALOS VERDES PENINSULA  
UNIFIED SCHOOL DISTRICT  
January 2009

The Palos Verdes Peninsula Unified School District (PVPUSD) has two (2) different forms for parcel tax (Measure P) exemptions. Your information (tab between fields) can be typed directly on the appropriate application and printed from your computer.

- The FIRST parcel tax exemption form (*Fiscal Year 2009-10 - First Year of Filing*), along with the required documentation, must be submitted to the PVPUSD, 3801 Via La Selva, Palos Verdes Estates, CA 90274-1119, in person by the owner and occupant of the property identified on the property tax bill by the Assessor's Identification Number (APN).

If you filed an exemption application for any of the previous tax years (2003-04, 2004-05, 2005-06, 2006-07, 2007-08, or 2008-09), this form (*Fiscal Year 2009-10 - First Year of Filing*) is not the correct form to use.

- The SECOND parcel tax exemption form (*Fiscal Year 2009-10 - Renewal*) is used when you have already filed an exemption form for one or more tax years (2003-04, 2004-05, 2005-06, 2006-07, 2007-08, or 2008-09). If you want to continue receiving your exemption, a parcel tax RENEWAL form must be submitted each year. A renewal form may be mailed or taken to the PVPUSD, 3801 Via La Selva, Palos Verdes Estates, Ca 90274-1119, along with a bill/copy of the owner's most recent gas or electric bill that you received in 2009; a bill received in 2008 and paid in January 2009 is not acceptable.

**Please be sure to use the correct filing form.**

**PRINT ALL INFORMATION**

**Fiscal Year 2009-10 - First Year of Filing**

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

**REQUEST FOR PARCEL TAX EXEMPTION**

**Owner and Occupant**

**Age 65 or Older as of June 30, 2009**

Assessor's ID Number (AIDN) \_\_\_\_\_  
(First 10 numbers only of parcel/Assessor ID)

Name(s) of Owner(s)/Occupant(s) \_\_\_\_\_  
Last Name First Name(s)

Address of Property Location on Property Tax Bill (AIDN):

Street Address

City Zip Code

Home Telephone No. (310) \_\_\_\_\_ Birth Date(s) \_\_\_\_\_  
(mm/dd/yyyy)

Under penalty of perjury, I/we declare that this claim (including any accompanying proof of ownership, residence, and age) is correct and complete.

Signature of Applicant(s) Date

**The following items MUST be submitted in person at the time of the application filing; bring originals, we will copy.**

**DO NOT STAPLE, TAPE, OR ATTACH IN ANY WAY.**

**Ownership Verification**

**Date of Birth Verification**

**Primary Residence Verification**

(Check One Only)

(Check One Only)

\_\_\_\_\_ 2008 Property Tax Bill

\_\_\_\_\_ CA Driver's License

\_\_\_\_\_ 2009 The Gas Company Bill

\_\_\_\_\_ Passport

\_\_\_\_\_ 2009 So. CA Edison Bill

\_\_\_\_\_ Birth Certificate

The **first** application (regardless of tax year) **must be submitted in person** on or before 4:00 p.m. on the last business day in May, along with verification of ownership, date of birth, and primary residence.

Questions: Call (310) 378-9966, Extension 250

All forms are available on the PVPUSD Web site at [www.pvpusd.k12.ca.us](http://www.pvpusd.k12.ca.us)

Palos Verdes Peninsula Unified School District  
Attention: Parcel Tax Exemption  
3801 Via La Selva  
Palos Verdes Estates, California 90274-1119

**This form may be returned starting January 15, 2009, or the first day in January that you receive your gas/electric bill, and must be received by PVPUSD on or before 4:00 p.m. on the last business day in May, 2009.**

**PRINT ALL INFORMATION**

**Fiscal Year 2009-10 - Renewal**

(File between January 15 and May 29, 2009)

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

**REQUEST FOR PARCEL TAX EXEMPTION RENEWAL**

**Owner and Occupant**

**Age 65 or Older as of June 30, 2009**

Assessor's ID Number (AIDN) \_\_\_\_\_  
(First 10 numbers only of parcel/Assessor ID)

Name(s) of Owner(s)/Occupant(s) \_\_\_\_\_  
Last Name First Name(s)

Address of Property Location on Property Tax Bill (AIDN):

Street Address \_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Telephone No. (310) \_\_\_\_\_

**\* Included is a bill/copy (one page only) of my most recent 2009 gas or electric bill.**

**DO NOT STAPLE, TAPE, OR ATTACH IN ANY WAY.**

I/we hereby verify that I/we remain the owner(s) and occupant(s) of the parcel described above and request a **Renewal of Exemption** from the Palos Verdes Peninsula Unified School District parcel tax for the **2009-10** tax year.

Signature of Applicant(s) \_\_\_\_\_ Date \_\_\_\_\_

Questions: Call (310) 378-9966, Extension 250  
Forms available on PVPUSD Web site at [www.pvpusd.k12.ca.us](http://www.pvpusd.k12.ca.us)

**\* Mail this renewal form and your 2009 gas or electric bill/copy (one page only) to the address shown below. If you want a renewal form mailed to you for the subsequent tax year, include an envelope addressed to yourself with a stamp on it and mail all three items to:**

**Palos Verdes Peninsula Unified School District  
Attention: Parcel Tax Exemption  
3801 Via La Selva  
Palos Verdes Estates, California 90274-1119**

**\* This form may be returned starting January 15, 2009, or the first day in January that you receive your gas/electric bill, and must be received by PVPUSD on or before 4:00 p.m. on the last business day in May, 2009.**